

CHECKLIST 4: CONSIDERATIONS FOR DISCUSSION WITH AN INDEPENDENT FINANCIAL ADVISOR

Potential liabilities and disputes	YES / NO	Notes
1. If I have a mortgage on the property, have I obtained the consent of my lending agent to commence the project?	<input type="checkbox"/> <input type="checkbox"/>	
2. Do I need to finance upfront project costs, or will a project partner cover these?	<input type="checkbox"/> <input type="checkbox"/>	
3. How will these costs impact my overall financial situation?	<input type="checkbox"/> <input type="checkbox"/>	
4. What is the potential project revenue forecast?	<input type="checkbox"/> <input type="checkbox"/>	
5. Do I understand the project's potential impact on my property value?	<input type="checkbox"/> <input type="checkbox"/>	
6. Do I understand the project permanence period for sequestration projects and their implications for selling my property?	<input type="checkbox"/> <input type="checkbox"/>	
7. Am I aware of any potential <u>tax implications resulting from the project?</u>	<input type="checkbox"/> <input type="checkbox"/>	
8. If I intend to market and sell ACCUs myself, do I need an AFSL, or am I exempt as a sole trader? Do I need an account with the Australian National Registry of Emissions Units?	<input type="checkbox"/> <input type="checkbox"/>	
Financial risks		
9. Do I understand potential price fluctuations associated with selling any ACCUs I generate on the open market?	<input type="checkbox"/> <input type="checkbox"/>	
10. Do I have a plan to mitigate potential financial losses?	<input type="checkbox"/> <input type="checkbox"/>	
Budgeting for the future		
11. How does the project's land management plan impact how I can use my land in the short and long term?	<input type="checkbox"/> <input type="checkbox"/>	
a. Will there be restrictions on my land use that may have a financial impact?	<input type="checkbox"/> <input type="checkbox"/>	
12. What are my additional and ongoing land management costs under the project agreement?	<input type="checkbox"/> <input type="checkbox"/>	
13. Can I forecast the likely number of ACCUs generated?	<input type="checkbox"/> <input type="checkbox"/>	
14. Do I have a related forecast for the likely commercial value of the expected ACCUs?	<input type="checkbox"/> <input type="checkbox"/>	
15. If my project will likely generate co-benefits, is there a framework to ensure these are factored into the price?	<input type="checkbox"/> <input type="checkbox"/>	

*For further details on engagement with a financial advisor, please refer to [Section 5](#).